

UNOFFICIAL TRANSLATION

No. 026/ICBP/CS/V/21

Jakarta, 26 May 2021

Indonesia Financial Services Authority
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

Attention: Mr. Hoesen, Executive Head – Capital Market Supervisor

Indonesia Stock Exchange
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

Attention: Mr. Inarno Djajadi, President Director

Indonesia Central Securities Depository
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

Attention: Mr. Uriep Budhi Prasetyo, President Director**Subject: Public Disclosure of PT Indofood CBP Sukses Makmur Tbk in connection with the Proposed Global Bond Issuance**

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name : PT Indofood CBP Sukses Makmur Tbk
Business Activities : Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, food culinary products, beverages and packaging.
Telephone : +62 (21) 5795 8822
Facsimile : +62 (21) 5793 7373
E-mail Address : corporate.secretary@icbp.indofood.co.id

1.	Date of Event
	26 May 2021
2.	Type of Information and Material Facts
	Others

3.	<p>Description of Information and Material Facts</p> <p>In compliance with the Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Disclosure of Material Information or Facts by Issuers and Public Companies, and Indonesia Stock Exchange Regulation, PT Indofood CBP Sukses Makmur Tbk (the “Company”) wishes to inform that the Company is currently preparing the proposed issuance of a global bond denominated in US dollars that will be offered to investors outside the territory of the Republic of Indonesia. The net proceeds from the proposed issuance of the global bond will be used to partially prepay the bank loan related to the acquisition of Pinehill Company Limited.</p> <p>The Company has received a Baa3 and BBB- rating, from Moody’s Investors Service and Fitch Ratings respectively.</p> <p>The Company has appointed the following joint bookrunners to undertake the proposed global bond issuance:</p> <ul style="list-style-type: none"> • UBS AG, Singapore Branch • Deutsche Bank AG, Singapore Branch • Mizuho Securities (Singapore) Pte. Ltd. • SMBC Nikko Capital Markets Limited • DBS Bank Ltd. • Mandiri Securities Pte. Ltd. • Natixis Singapore Branch • Oversea-Chinese Banking Corporation Limited
4.	<p>The impact of event, information or material facts to the operational activities, legal, financial condition or the Company’s business.</p> <p>-</p>
5.	<p>Others.</p>
	<p>-</p>

Thank you for your kind attention.

Sincerely,
PT INDOFOOD CBP SUKSES MAKMUR Tbk

Gideon A. Putro
Corporate Secretary